

Why QuickBooks Online Payroll?

Easy, accurate payroll—every time

Approve payroll when you're ready, access integrated employee services, and manage everything in one place.



Time on your side

Set payroll to run automatically and focus on your day-to-day.**



Worry-free taxes

We'll calculate, file, and pay your payroll taxes for you.**



Cash on hand

Hold onto your money longer with same-day direct deposit.**



Motivated team

Manage HR and employee benefits from your account.**

Why Elite?

Access on-demand experts to simplify payday and protect what matters most.

The Accountant Advantage

No matter what your business goals may be, partnering with an accountant can help you manage your QuickBooks balance sheets with confidence. Whether you are starting out, expanding, realigning, or just struggling with your books, count on personalized guidance for your unique financial picture.

- **Expert insights** help you make informed financial decisions
- **Accurate bookkeeping** give you financial peace of mind
- **Organized statements** keeps you prepared for tax season
- **Improved efficiency** let you focus on what you do best

Take care of payday

- ✓ Full-service payroll - Includes automated taxes and forms
- ✓ Auto Payroll
- ✓ 1099 E-File & Pay
- ✓ 24/7 expert product support
- ✓ Same-day direct deposit
- ✓ Expert setup
- ✓ Track time and projects on the go
- ✓ Tax penalty protection

Take care of your team

- ✓ Early paycheck access for employees
- ✓ 401(k) plans
- ✓ Health benefits for your team
- ✓ Personal HR advisor
- ✓ Workers' comp administration

Contact me today and learn what I can do to help your business succeed!

NAME

EMAIL

PHONE

WEBSITE

Expert setup**

Payroll setup done for you

- A QuickBooks payroll expert will complete your setup, once you provide necessary information.
- Your payroll setup will be reviewed to make sure everything is correct.
- Switching from another provider? We'll make sure data is transferred correctly.

**Expert setup: Available to QuickBooks Online Payroll Elite users only. For Elite, we automatically do a review before we turn TPP on.

Track time and projects on the go¹

Manage projects and track time on the go

- Track project hours and labor expenses in real-time to eliminate surprises
- Geofencing alerts workers to clock in or out when entering or leaving the job site
- An activity feed lets team members add and view notes, photos, and project updates from anywhere

¹QuickBooks Time tracking: Additional fees may apply. Time tracking is included in the QuickBooks Online Payroll Premium and Elite subscription services. Features vary. The QuickBooks Time mobile app works with iPhone, iPad, and Android phones and tablets. Devices sold separately; data plan required. Not all features are available on the mobile apps and mobile browser. QuickBooks Time mobile access is included with your QuickBooks Online Payroll Premium and Elite subscription at no additional cost. Data access is subject to cellular/internet provider network availability and occasional downtime due to system and server maintenance and events beyond your control. Product registration requirements.

Workers' comp administration¹

Conserve cash flow and simplify annual audits

- Get quotes inside QuickBooks—our broker AP Intego will compare plans and pricing for you.* If you already have a policy, AP Intego will connect it to QuickBooks
- Keep more cash—pay as you go and stop paying one lump sum
- Premiums are automatically calculated so you don't miss payments and reduce audit expenses

¹Workers' comp: Benefits are powered by AP Intego and require acceptance of AP Intego's [privacy policy](#) and [Terms of Service](#). Additional fees will apply. There is a monthly fee (currently, \$5 per month) for QuickBooks Online Payroll Core users for the QuickBooks Workers' Comp Payment Service. This non-refundable fee will be automatically added to each monthly Intuit invoice at the then-current price until you cancel. The fee is separate from any workers' comp insurance policy premium by AP Intego Insurance Group. Workers' Compensation Service requires an active and paid QuickBooks payroll subscription. Eligibility criteria applies to transfer active insurance policy broker of record, including insurance carrier, policy renewal date, and payment method. Workers compensation insurance not available in OH, ND, WA and WY



Tax penalty protection¹

We'll pay your IRS penalties

- ✓ Should you receive an IRS penalty, we'll pay all penalty fees and interest up to \$25,000/year¹
- ✓ Our Tax Resolution team will represent you and help resolve any payroll tax or filing issues with the IRS

¹Tax penalty protection: Only QuickBooks Online Payroll Elite users are eligible to receive [tax penalty protection](#). If you receive a tax notice and send it to us within 15-days of the tax notice we will cover the payroll tax penalty, up to \$25,000. Additional conditions and restrictions apply.

Personal HR advisor¹

Talk 1:1 with certified HR advisors

- ✓ Consult with certified HR advisors by phone or online, powered by Mineral¹
- ✓ Receive professional guidance on critical HR issues
- ✓ Get helpful custom handbooks and policies created just for you

¹HR support is provided by experts at Mineral, Inc. See Mineral's [privacy policy](#) and [Terms of Service](#). HR Support Center available only to QuickBooks Online Premium and Elite subscriptions. HR Advisor support only available in QuickBooks Online Payroll Elite. HR support is not available to accountants who are calling on behalf of their clients.

QuickBooks Payroll Business Benefits

- ✓ We help 1.4 million businesses do payroll and file taxes.¹
- ✓ QuickBooks Payroll is the #1 payroll provider for small businesses.²
- ✓ QuickBooks Payroll lets you view and approve employee hours and run payroll in less than 5 minutes.³
- ✓ With Tax Penalty Protection, we'll deal with the IRS for you - and pay the penalties, too.⁴
- ✓ Over 97% of customers agree that QuickBooks Payroll increases confidence that payroll is accurate and compliant.⁵

1. We help 1.4 million businesses do payroll and file taxes. Note this is the total number of companies using either Intuit Online Payroll, QB Online Payroll, or QBDT Payroll in the US (including all skus within)

2. QuickBooks Payroll is the #1 payroll provider for small businesses. Based on overall number of customers for QuickBooks Payroll products as of 06/2020.

3. QuickBooks Payroll lets you view and approve employee hours and run payroll in less than 5 minutes.

4. With Tax Penalty Protection, we'll deal with the IRS for you - and pay the penalties, too.

Disclaimer: Accuracy Guaranteed: We assume responsibility for federal and state payroll filings and payments directly from your account(s) based on the data you supply. As long as the information you provide us is correct and on time, and you have sufficient funds in your account, we'll file your tax forms and payments accurately and on time or we'll pay the resulting payroll tax penalties. Guarantee terms and conditions are subject to change at any time without notice. Disclaimer: We cannot help resolve notices for customers in Collections with the IRS because IRS Collections will only work with businesses directly.

5. Over 97% of customers agree that QuickBooks Payroll increases confidence that payroll is accurate and compliant. Based on an Intuit survey of 505 QuickBooks Payroll customers in December 2018



Appendix

Auto Payroll: Available if setup for the company is complete; at least one employee has complete setup, consistent payroll that qualifies for automation (i.e. salaried or hourly with default), and a valid pay method (also the company needs to be setup for direct deposit if an employee has selected direct deposit as the pay method); all employees are on one pay schedule; the account does not have a hold; and first payroll has been run successfully.

Automated tax payments and filings: Automated tax payments and filings Enrollment in e-services is required. QuickBooks Online Payroll Core offers automated tax payments and filing for state and federal taxes but does not offer local tax payments and filings. QuickBooks Online Payroll Elite (and Premium), includes "local taxes". This is important to keep in mind if you are a customer in one of those 10 - 11 states that have local taxes, as Core would not meet your specific needs.

Same-day direct deposit: Available to QuickBooks Online Payroll Premium and Elite users. Payroll processed before 7:00 AM PT shall arrive the same business day (excluding weekends and holidays). Requires setup of direct deposit and bank verification. Same-day direct deposit may be subject to eligibility criteria. Deposit delays may vary because of third party delays, risk reviews, or issues beyond Intuit's control. Same-day direct deposit available only for employees.

HR services: Provided by experts at Mineral, Inc. See Mineral's [privacy policy](#) and [Terms of Service](#). HR Support Center available only to QuickBooks Online Premium and Elite subscriptions. HR Advisor support only available in QuickBooks Online Payroll Elite. HR support is not available to accountants who are calling on behalf of their clients.

Workers' comp: Benefits are powered by AP Intego and require acceptance of AP Intego's [privacy policy](#) and [Terms of Service](#). Additional fees will apply. There is a monthly fee (currently, \$5 per month) for QuickBooks Online Payroll Core users for the QuickBooks Workers' Comp Payment Service. This non-refundable fee will be automatically added to each monthly Intuit invoice at the then-current price until you cancel. The fee is separate from any workers' comp insurance policy premium by AP Intego Insurance Group. Workers' Compensation Service requires an active and paid QuickBooks payroll's subscription. Eligibility criteria applies to transfer active insurance policy broker of record, including insurance carrier, policy renewal date, and payment method. Workers compensation insurance is not available in OH, ND, WA and WY.

Health benefits: Powered by SimplyInsured and require acceptance of SimplyInsured's [Privacy Policy](#) and [Terms of Use](#). Additional fees will apply. SimplyInsured does not offer insurance in HI, VT, and DC. Insurance coverage eligibility is not guaranteed, and dependently solely on the rules of the insurance carrier. The insurance carrier has sole and final discretion as to the eligibility for health insurance products.

401(k) plan: 401(k) offerings are provided and administered by Guideline, an independent third party and not provided by Intuit. Intuit is not a 401(k) plan administrator, fiduciary, or other provider. Requires acceptance of Guideline's [Client Relationship Summary](#) and [Privacy Policy](#). Additional 401(k) plan fees will apply. Employees may manage their contributions directly with Guideline. Admin and payroll access required to sign up for a 401(k) plan with Guideline.

